

**Publication of Issue Price of Debt Instruments Issued on April 9, 2025**  
**Pursuant to Treas. Reg. §1.1273-2(f)(9)**  
**Naked Juice LLC**

Naked Juice LLC (the “**Issuer**”) is publishing this notice, pursuant to the requirements of Treas. Reg. §1.1273-2(f)(9) (the “**Regulation**”), with respect to the following debt instruments issued on April 9, 2025, in connection with certain debt exchange transactions completed the same day:

- First out term loans due January 24, 2029 (the “**Exchange First Out Term Loans**”),
- Second out term loans due January 24, 2029 (the “**Exchange Second Out Term Loans**”),
- Third out term loans due January 24, 2030 (the “**Exchange Third Out Term Loans**”).

The Exchange First Out Term Loans, Exchange Second Out Term Loans and Exchange Third Out Term Loans are collectively referred to as the “**New Debt**”.

Pursuant to the requirements of the Regulation, the Issuer hereby notifies holders of the New Debt that the Issuer has determined that the New Debt was “traded on an established market” as provided by the Regulation. The fair market value of the New Debt is stated as the issue price of the New Debt in the table below (expressed as a percentage of the principal amount of the New Debt).

<b>New Debt</b>	<b>Issue Price of New Debt</b>	<b>CUSIP of New Debt</b>
<b>Exchange First Out Term Loans</b>	97.597%	62984CAK9
<b>Exchange Second Out Term Loans</b>	63.923%	62984CAM5
<b>Exchange Third Out Term Loans</b>	35.350%	62984CAN3

As provided by the Regulation, this determination is binding on all holders of the New Debt unless the holder explicitly discloses, in accordance with the requirements of the Regulation, that its determination is different from the Issuer’s determination on the holder’s timely filed Federal income tax return for the taxable year that includes its acquisition date of the New Debt.

This notice is intended to fulfill the Issuer’s notification obligation under the Regulation and does not constitute tax advice. The Issuer advises each holder of the New Debt to obtain professional tax advice to determine the implications of this notification with respect to the holder’s income tax liabilities.